

October 27, 2021 AGENDA ITEM #5

Briefing and discussion regarding the Issuance, Sale, and Delivery of Central Texas Regional Mobility Authority 2021 Senior Lien Revenue Refunding Bonds in accordance with Specified Parameters

Strategic Plan Relevance: Regional Mobility

Department: Finance

Contact: Bill Chapman, Chief Financial Officer

Associated Costs: N/A

Funding Source: N/A

Action Requested: Discussion & Presentation only

<u>Project Description/Background</u>: Providing an update on the results of the bond refunding.

Previous Actions & Brief History of the Program/Project: N/A

Financing: N/A

Action requested/Staff Recommendation: N/A

Backup provided: Presentation